

Human Resources PeopleSoft Access Request Form

American River College Cosumnes River College District Office Folsom Lake College Sacramento City College

Employment Management Definition of Roles

Role Name	Description	PS Role Name
Employment View I	 For college and DO staff who require <u>inquire only</u> access to <u>employee</u> bio-demographic information as follows: Campus Community (CS Users) CS Biographical (HR Users) View "Add/Update a Person" (view includes masked SSN, DOB, marital status, gender, military status, regulatory region, veteran information, ethnicity, name, phone, address, email, and passport and citizenship information) View emergency contact's address and phone number and other contact phone numbers (Emergency Contact) If SSN unmasked add on is selected, SSN will not be masked. 	LR_HR_EMP_VIEW_1
Employment View II	 For DO staff who require inquire only access to employee employment information. This role includes all access of Employment View I and the following: Benefits View employee enrollments in Retirement Plans CS TCS Processing (HR Users) ADJ/SSI/OVL Employee Search Workforce Administration View current job records including work location and compensation details (Current Job) View job information including work location and compensation details (Job Data) Run process to create the Employment History Report by EMPLID (LR Employment History) Run process to determine Temporary employees (paygroup TCL and ESA) who exceed 700 hours in a Fiscal Year (LR PERS Mandatory Membership) Run process to view all employees affected by each of the job actions entered (Personnel Actions History) View all jobs to which an employee is assigned (Multiple Jobs Summary) Run process to create an employee history report by Emplid (Home Address Report) 	LR_HR_EMP_VIEW_2

Employment View III	 For DO staff who require <u>inquire only</u> access to <u>employee</u> employment information. This role includes all access of <u>Employment View II</u> and the following: Workforce Administration View Employee Review Information View LR FTE and step data for step increment report View Driver's License View miscellaneous comment about an employee (General Comments) View passport and citizenship information (Identification Data) View Faculty Preference data 	LR_HR_EMP_VIEW_3
Employment Access I	For DO staff who maintain employment information. This	LR_HR_EMP_ACCESS_1
	role includes the access of the <u>Employee View III</u> and the following access:	
	> Benefits	
	 Run process to rebuild primary job table (for benefit processing) for specified employees or all employees (LR Rebuild Primary Job Flags) 	
	 Campus Community (CS Users) 	
	CS Biographical (HR Users)	
	 Add, update, correct person data, including the biographical details, contact information, 	
	passport and citizenship information	
	(Add/Modify a Person)Update emergency contact's address and phone	
	number and other contact phone numbers	
	(Emergency Contact)	
	 Update LR HR ALERT Survey info Update LR HR Race/Ethnicity & Disability info 	
	 Workforce Administration 	
	- Add, update, and correct home and host data	
	 Add a new employment organizational instance for a person. (Add Employment Instance) 	
	 Create a new employment instance (record) for a 	
	 person Update and correct job data (including 	
	chartfields)Add, update, and correct employee review data	
	 Run a batch process to list employees whose 	
	travel documents will expire in the next 90 days.	
	 (Passport\Vis Expiration Audit) Update and correct disability status and 	
	accommodation requests, options, and job tasks	
	(Disabilities) ➤ Workforce Development	
	 Create and correct profiles for employees 	
	(Person Profiles)	
	 Update physical exam results for an employee Update respiratory exam results for an employee 	
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Employment Access II	For DO staff who maintain employment information.	LR HR EMP ACCESS 2
Employment recess in	This role includes the access of the Employee Access I,	
	and the following access:	
l	> Benefits	
	 Update and correct employee retirement plans 	5
	 Compensation 	
	 Run process to load automated step 	
	increments	
	➢ CS Biographical (HR Users)	
	- Update and correct Instructor/Advisor Table	
	- View Instructor Schedule	
	 CS TCS Processing (HR Users) 	
	- Add, update, and correct TCS Work Queue	
	for Adjunct, Overload and Summer	
	(ADJ\SSI\OVL Work Queue)	
	- Update TCS Employee Search for Adjunct,	
	Overload and Summer (ADJ/SSI/OVL	
	Employee Search)	
	- Disapprove TCS	
	 Add and update instructor term detail: add 	
	ESA, override FTE and change instructor	
	assignment class (Instructor Term Detail)	
	- Run process to generate TCS instructor	
	schedule notifications for instructors (Print	
	TCS Notification)	
	- Run process to generate printable preview of	
	the TCS notification back page wording (Prin	t
	TCS Notification)	
	- Update TCS notification back page wording	
	(TCS Notification Text)	
	> Payroll for North America	
	- Update and correct additional earnings paid to	
	an employee on a regular schedule (Create	
	Additional Pay)	
	Workforce Administration	
	 Correct current job records including work 	
	location and compensation details (Current	
	Job)	
	- Add, update comment about an employee	
	(General Comments)	
	- Run process to view all employees with a	
	status of Leave with Pay or Leave of Absence	
	- Run process to create days worked report for	
	temporary employees	
	 Run process to create the bloodborne 	
	pathogen report	
	 Run process to extract and load FTE data from 	n
	PS tables into LR tables (LR FTE	
	Extract\Load)	
	 Run process to create the Longevity report by 	
	date	
	 Run process to create the daily audit report of 	
	personnel changes	
	 Run process to list employees step increases 	
	and show total FTE by semester (LR Step	
	Increase\FTE Listing)	
	 Run process to create the tenure tracking 	

	_	Tenure Tracking) Update ADJ/SSI/OVL discipline: degrees,	
		majors and top codes (Discipline)	
	_	Assign assignment checklist items to use as a	
		guide for processing employee (Person	
		Assignment Checklist)	
	_	Assign person checklist items to use as a	
		guide for processing employee (Person	
		Checklist)	
	-	View a summary of all the organizational	
		relationships for a person. (Organization	
		Summary)	
	-	View LR FTE data	
Employment Access III		leads or supervisors who maintain employment	LR_HR_EMP_ACCESS_3
		ion. This role includes the access of the	
		e Access II and the following access:	
	► C	ompensation	
	-	Run process to update step increments by	
		group or salary plan	
	-	Add, update, correct salary plans	
	-	Add, update, correct salary grades Define minimum and maximum percentage	
	-	1 0	
		increases for review rating Apply salary increase by salary plan or pay	
	_		
	_	group Apply salary increase by job code	
	_	Run LR load salary schedule	
		S MIS Staff Data (HR Users)	
	-	Add and update annual staff data for	
		assignment data	
	-	Add and update annual staff data for	
		demographic data	
	-	Run process to extract MIS annual staff data	
		and insert into EB & EJ tables (Staff Data	
		Processing)	
	⊳ S	et Up HRMS	
	-	Add and update majors in the setup tables	
		relating to school and education (Majors)	
	-	Add, update, and correct job codes to the	
		system and define other job attributes (Job	
		Code Table)	
	-	Add, update, and correct job family codes and	
		descriptions. (Job Family Table)	
	-	Add, update LR Sub-Job codes	
		Run process to create the Job Code Table report to list all job codes	
	_	Run process to create the Department Table	
	_	report to list all departments	
	_	View department information	
	_	View location information	
	-	Run process to create the Location Table	
		report to list all physical locations	
	-	Add, update, and correct types of content	
		items in the content catalog (Content Items &	
		Rating Model)	
	-	Run process to create the Action Reason	
		Table report to list all action reasons	
	-	Add, update, and correct action reasons for	
		actions used in the job components	
	-	Add, update, and correct actions used in the	
	<u> </u>	job components (Actions)	
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	 Workforce Administration Add and update employee FTE and step data for step increment report (LR FTE Data) Run process to delete job records created in error Run process to create the New Hire EDD report to list all new hire to report to EDD Add, update, and correct Faculty Preference Data Run process to load faculty preference to the LR_PREFERENCE table Run process to create Faculty Preference Report 	
Employee Profile Access	 For DO staff who maintain employee profile information. This role includes the following access: Workforce Development Create and correct profiles for employees (Person Profiles) Update professional training for an employee View courses that will allow employees to acquire a specified competency (Review Competency Training) Update training courses taken by employee (Training) Run process to create to list employees in the specified department(s) and their competencies (Competency Inventory) Run process to create a resume-like document from the data contained in PeopleSoft tables for an employee (Internal Resume) Run process to list selected license and certificate renewal information Update physical exam results for an employee Update respiratory exam results for an employee Update training data from a flat file to Person Profiles. 	LR_HR_EMP_PROFILE_ACCESS
Employee Training Access	 For DO staff who maintain employee profile information for the training unit. This role includes the following access: Workforce Development Create and correct profiles for employees (Person Profiles) Update professional training for an employee View courses that will allow employees to acquire a specified competency (Review Competency Training) Update training courses taken by employee (Training) Run process to create to list employees in the specified department(s) and their competencies (Competency Inventory) Run process to create a resume-like document from the data contained in PeopleSoft tables for an employee (Internal Resume) Run process to list selected license and certificate renewal information Upload training data from a flat file to Person Profiles. 	LR_HR_EMP_TRAINING_ACCESS
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Employment Search/Match Add On	 For college and DO staff who require inquire only access to detailed employee personal data. CS Biographical (HR Users) Workforce Administration (CS Users) Search for People (displays unmasked SSN) Search by National ID 	LR_HR_EMP_SRCH_MTCH_ADD_ ON
SSN Unmasked	For college and DO staff who are required to see the full nine-digit SSN.	Primary Permission List = PPALL